

I r t a a ec f hi ci c a a he ac i e be a e , h d c a c a b e he egi e ed dea e i e c i e , b a m a g e , i c i , fe i a acc e a t he fe i a ad i e .

I r r r a ha e i he C m a t , h d a e ha d hi ci c a , ge he i h he acc m a i g f m f he cha e he a f e e , he b a , c a b e he age h gh h m he a e a f e a effe c d f a m i i he cha e a f e e .

H g K g E cha g e a d C e a i g L i m i e d a d T h e S c a E cha g e f H g K g L i m i e d a e e i b i i f he c e f f hi ci c a , m a e e e e a i a i acc ac c m e e e a d e e d i c a i m a i a b i i ha e e f a h e e a i g f m i e i a t c e e h e a f a f h e c e f f hi ci c a .



福萊特玻璃集團股份有限公司

F t G Gr p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

(1) E O ON E OF E IO OCEED
(2) O O ED IN E IM DI IDEND
FO HE I MON H ENDED 30 J NE 2022
AND
(3) NO ICE OF HE 2022 HI D EGM

N i c e c e i g he 2022 T h i d E G M b e h e d a h e C e f e e R m , 2 d F , A d m i a i e B i d i g , F a G a G C ., L d ., 959 Y h e R a d , X i h D i c , J i a i g , Z h e j i a g P i c e , h e P R C , a 2:30 .m. T h d a , 20 O c b e 2022 i e a g e 19 20 f h i c i c a .

P f m f e a h e 2022 T h i d E G M i a e c e d i h h i c i c a . A t S h a e h d e e i e d a e d a d e a h e 2022 T h i d E G M a e e i e d a i e m e i e a e d a d e h i h e b e h a f . A e e d e b e a h a e h d e f h e C m a t . I f i e e d a e d h e m e e i g b , a e e i e d c m e e a d e e h e e c e d f m () i e a c c d a t c e i h h e i c i e i e d h e e h e C m a t ' h a e e g i a i e e c f H S h a e , T i c i e S e i c e L i m i e d a 17/F, F a E a F i a t c e C e e , 16 H a c R a d , H g K g (f H S h a e h d e) , h e C m a t ' e g i e d f f i c e i h e P R C a 1999 Y h e R a d , X i h D i c , J i a i g , Z h e j i a g P i c e , h e P e ' R e b i c f C h i a (f A S h a e h d e) a a i b e b i a e e b a e h a t 24 h b e f e h e i m e a i e d f h d i g f h e 2022 T h i d E G M a t a d j m e e h e e f . C m e i a d e e f h e f m h a e c d e f m a e d i g a d i g i e a h e e a t m e e i g a t a d j e d m e e i g h d i h .

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DEFINITION

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

2022 1% 增資	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
2022 年臨時股東大會	指 2022 年 10 月 20 日召開的 2022 年第三次臨時股東大會，會議地點為：浙江省嘉興市南潯區嘉善路 959 號，嘉善玻璃股份有限公司
A 股	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
A 股股東	指 A 股的所有人
安徽福萊特玻璃	指安徽福萊特玻璃股份有限公司（Fulete Glass Co., Ltd.*）（安徽福萊特玻璃股份有限公司），為 2022 年臨時股東大會的召集人
A 股發行方案	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
B 股	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 B 股
公司	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
公司法律顧問	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
CSRC	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
董事會	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
H 股	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 H 股
H 股股東	指 H 股的所有人

DEFINITION

H K	The H K Special Administrative Region of the PRC
H K S c E change	The S c E change of H K Limited
Li ing Re e	Re Ge ing the Li ing of Sec iie The S c E change of H K Limited
PRC	the Pe e' Re b ic of Chi a hich, f he e f hi ci c a, e c de H K, he Maca S ecia Admi i a i e Regi d Tai at
RMB	Re m i bi, he a f c e c f he PRC
Sec iie La	he Sec iie La f he PRC
Sha ghai S c E change	Sha ghai S c E change (上海證券交易所)
Sha e()	A Sha e() d H Sha e()
Sha eh de ()	h de () f he Sha e()
%	e ce

Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

References to the singular number include references to the plural and vice versa and references to one gender include every gender.



福萊特玻璃集團股份有限公司

F t G Gr o p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

Executive Directors:

M . R a H g ia g (Chairman)

M . Jia g Ji h a

M . Wei Yesh g

M . She Qif

Registered office, headquarters and

principal place of business in the PRC:

1999 Y he R ad

Xi sh Di ic , Jia g

Zhejia g P ice PRC

Independent non-executive Directors:

M . X Pa

M . H a F a

M . Ng Ya K e Ca me

Principal place of business in Hong Kong:

U i 6, 11/F, P e i P ace

6 Shi g Yi S ee

K T g, K

H g K g

20 Se embe 2022

To the Shareholders

- (1) E O ON E OF E IO OCEED
 (2) O O ED IN E IM DI IDEND
 FO HE I MON H ENDED 30 J NE 2022
 AND
 (3) NO ICE OF HE 2022 HI D EGM

I. IN OD C ION

The e f hi ci c a i ide i h i f m a i i f c i e c i i h, a m g he h i g , c i d e i g a d a i g (i) he m a e i e a i h e e e f e i c e e d ; (ii) e d i e i m d i d e d f h e i m h e d e d 30 J e 2022; a d (iii) g i e h e i c e f h e 2022 Thi d EGM.

II. E O ON E OF E IO OCEED AND ELA ED MA E

The e a e a e d i a c c d a c e i h h e P i i h e R e U e f h e C a i a R a i e d i h e P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f h e CSRC (

III. O O ED DECL A ION OF IN E IM DI IDEND OF MB0.23 E O DINA
HA E (BEFO E A) FO HE I MON H ENDED 30 J NE 2022

A a ed i f he a f f ceme f he C m a f da ed 25 A g 2022 e a i f g he i f e im e f he G f he i m f h e f ded 30 J e 2022 a f d he ci c a f he C m a f da ed 20 Se embe 2022 f he de ai f he ed i f e im di ide f f he i m f h e f ded 30 J e 2022, he B a d ec m e f ded he a m e f f a f i f e im di ide f f RMB0.23 e d i f a Sha e (bef e a) f he i m f h e f ded 30 J e 2022 he Sha eh de . Sha eh de h e f ame a ea f he egi e f m embe f he C m a f f 4 N embe 2022 (F ida) i be e f i ed he 2022 f e im Di ide f d. F he e f a ce a i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d, he egi e f m embe f he C m a f i be c ed f m 28 Oc be 2022 (F ida) 4 N embe 2022 (F ida) (b h da i f c i e) f he e f de e m i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d. f de a i f f ecei i f g he 2022 f e im Di ide f d, a a f fe d c m e f m be dged i h he C m a f ' H ha e egi a i f H f g K f g, T ic f e Se ice Limi ed, a 17/F, Fa Ea F i f a f ce Ce f e, 16 Ha c R ad, H f g K f g (f h de f H Sha e), he C m a f ' egi e ed f fice i f he PRC a 1999 Y f he R ad, Xi h Di ic , Jia i f g, Zhejia f g P i f ce, he PRC (f h de f A Sha e), f egi a i f bef e 4:30 .m. f 27 Oc be 2022 (Th da).

2022 f e im Di ide f d f A Sha e i be aid i f RMB a f d 2022 f e im Di ide f d f H Sha e i be aid i f H f g K f g d a . The e cha f ge a e f he 2022 f e im Di ide f d be aid i f H f g K f g d a i be he m e a f f he e cha f ge a e f H f g K f g d a RMB a a f f f ced bggebgge m f h bgg

LE E F OM HE BOA D

F he e f de e m i i g he e i eme f a e d a c e a d i g a he 2022 Thi d EGM (a he ca e ma be), he H Sha e egi e f m embe f he C m a i be c ed f m 17 Oc be 2022 (M i da) 20 Oc be 2022 (Th da), b h da i c i e, d i g h i c h e i d i a f e f H Sha e i be effe ed. H Sha eh de h e a me a ea i he H Sha e egi e f m embe f he C m a i F i da , 14 Oc be 2022 ha be e i ed a e d a d e a he 2022 Thi d EGM. I de a e d a d e a he ge e a mee i g, H Sha eh de h e a f e ha e e bee egi e ed ha de i he a f e d c me ge he i h he e e a ha e ce i f i ca e a he H Sha e egi a f he C m a i , T i c i e Se i ce L i m i ed a 17/F, Fa Ea F i a c e C e e, 16 Ha c R ad, H g K g b i a e ha 4:30 .m. i F i da , 14 Oc be 2022. H Sha eh de ca a e d a d e i e i a i a a e d a d e a he 2022 Sec d EGM. H Sha eh de h i e d a i a a e d he 2022 Sec d EGM a e e e ed c m e e he f m i acc da c e i h he i c i e he e i a d e i i he H Sha e egi a f he C m a i , T i c i e Se i ce L i m i ed a 17/F, Fa Ea F i a c e C e e, 16 Ha c R ad, H g K g a i a i b e b i a e e , i e ha 24 h be f e he i m e a i e d f h d i g he 2022 Sec d EGM, a d j y e d mee i g (a he ca e ma be). C m e i a d e i f he f m i e c de f m a e d i g a d i g i e i a he 2022 Thi d EGM, a d j y e d mee i g (a he ca e ma be) h d i h.

. ECOMMENDA ION

The B a d c i d e ha a e i e i he i c e f he 2022 Thi d EGM f Sha eh de ' c i d e a i a d a a a e i he be i e e f he C m a i a d i Sha eh de . Acc d i g , he B a d e c m m e d ha he Sha eh de e i fa f a he e i i be ed a he 2022 Thi d EGM.

Y f a i h f
B de f he B a d
F t G Gr p C ., Lt .
H
Chairman

A ENDI I E O ON E OF E IO OCEED

I. BA I OF E A A ION

The e f e i ceed a e a ed i acc da ce i h he P i i f he Re U e f he Ca i a Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

(I) r r m I A r C rt C rp r t B I J 2020

U he a a f he Re A a f he P bic I a ce f C e ib e C a e b d f Fa Ga G C ., L.d. (Zhe g Jia X Ke [2020] N . 294)* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c e ib e c a e b d f a e m f 6 ea . A a 2 J e 2020, he C m a ac a a d b ic i ed 14.50 mi i c e ib e b d a a a e f RMB100 each. The b c i i a m a RMB1,450,000,000.00. The ac a am a RMB1,444,025,000.00 a e ded c i g he emai i g d e i i g a d f fee f RMB5,636,792.46 a d he c e d i g a e-added a f RMB338,207.54. The emai i g d e i i g fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J e 2020, Fa aid a f fee f RMB1,886,792.45 a d a e-added a f RMB113,207.55 i ad a ce. S ch a e-added a i f be i c ded i he i e c . The a am f he ab e-me i ved ceed a e ded c i g he d e i i g a d f fee a d he i a ce fee (e c d i g a e-added a) f hi i a ce f c e ib e b d a RMB8,578,301.90, a d he e ceed f m he bic i a ce f A- ha e c e ib e c a e b d a RMB1,441,421,698.10. The e ceed ab e e e ified a d he ca i a e ifica i e f De Shi Ba (Ya) Zi (20) N . 00225* (德師報(驗)字(20)第00225號) a i ed b De i e T che T h ma Ce ified P bic Acc f a LLP.

The C m a a d i b idia A h i Fa Ga a d he G ai J a Sec i ie C ., L.d. (G t J) e e ed i a Ti-Pa S e i Ag eeme f he De ig a ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia i g B a ch, ICBC Jia i g B a ch a d d ia a d C m me cia Ba f Chi a Limi ed, Fe g a g B a ch (ICBC F Br), e e c i e . The C m a a d A h i Fa Ga , he c m me cia ba he e he ceed e e aced a d GF Sec i ie h d j i e i e he de ig a ed a i g acc f ceed , i c d i g he de ig a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (367577640767) a d ICBC Jia i g B a ch (1204060029000024114), a d he de ig a ed a i g acc f ceed f A h i Fa Ga i c d i g BOC Jia i g B a ch (384477642546), ICBC Jia i g B a ch (1204060029000024238) a d ICBC Fe g a g B a ch (1313072129300256393).

A f 30 J e 2022, he ceed f m he bic i a ce f A- ha e c e ib e c a e b d f he C m a i J e 2020 ha e bee i sed i f , a d he de ig a ed a i g acc f ceed ha e bee c ed i he fi ha f f 2022.

(II) r r m N -p I A r I J r 2021

U he a a f he Re A a f he N - b ic I ce f Sha e f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 2648)* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m a a a ed - b ic i e m e ha 450,000,000 RMB di Sha e (A Sha e). A a 7 Ja a 2021, he C m a ac a ad - b ic i ed 84,545,147 ha e f RMB di ha e (A ha e) i ha a a e f RMB0.25 ad a a i e ice f RMB29.57 each. The a am f f ceed f m he i a ce a RMB2,499,999,996.79. The ac a am f f ceed he C m a ce i ed a RMB2,482,499,996.81 af e ded c ig he de i ig ad fee f RMB16,509,433.94 ad he c e di g a e-added a f RMB990,566.04. The ceed e e RMB2,483,081,943.69 af e ded c ig he i e c (a e-added a e c i e) f RMB16,918,053.10. The ceed ab e e e ce i ed 7 Ja a 2021, ad he ca i a e ifica i e f De Shi Ba (Ya) Zi (21) N . 00008* (德師報(驗)字(19)第00008號) a i ed b De i e T che T hma Ce ified P b ic Acc a LLP.

The C m a ad i b idia A h i Fa Ga ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch, ICBC Jia ig B a ch, ad Chi a C c i Ba C a i , Zhejia g B a ch (CCB Br), e e c i e . The C m a ad A h i Fa Ga , he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (400078999786) ad ICBC Jia ig B a ch (1204060029000134455), ad he de ig a ed a ig acc f ceed f A h i Fa Ga ic di g BOC Jia ig B a ch (39747899669), ICBC Jia ig B a ch (1204060029000134579) ad CCB Zhejia g B a ch (33050163803509168168).

The C m a ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch ad ICBC Jia ig B a ch, e e c i e . The C m a ad he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (362378981198) ad ICBC Jia ig B a ch (1204060029000134730).

A E N D I I E O N E O F E I O O C E E D

As of 30 June 2022, the carrying balance of the designated foreign currency of the Company is RMB698,295.56 million. The specific details are as follows:

Company	Bank	Bank Account	RMB million	30 June 2022
The Company	BOC Jiangsu Branch	362378981198	51,647.91	
The Company	BOC Jiangsu Branch	400078999786	0.00	
The Company	ICBC Jiangsu Branch	1204060029000134455	328,848.44	
The Company	ICBC Jiangsu Branch	1204060029000134730	12,634.24	
Alibaba Group	BOC Jiangsu Branch	397478996699	286,179.42	
Alibaba Group	ICBC Jiangsu Branch	1204060029000134579	14,079.05	
Alibaba Group	CCB Zhejiang Branch	33050163803509168168	4,906.50	
Total			698,295.56	

(III) Information on the Issuance of Convertible Corporate Bonds in 2022

Under the authorization of the Resolution of the Board of Directors of Alibaba Group Holding Company Limited (Zhejiang Jiaxing Ke [2022] No. 664)* (證監許可[2022]664號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) from the CSRC, the Company has issued RMB4,000,000,000 Alibaba Securities Limited convertible bonds in 2022. As of 26 May 2022, the Company has issued a total of 40 million convertible bonds with a face value of RMB100 each. The total amount of the issued bonds is RMB4,000,000,000.00. The Company has received a net proceeds of RMB3,978,000,000.00 after deducting the underwriting fee of RMB20,754,716.98 and the issuance fee of RMB1,245,283.02. The net proceeds from the issuance are RMB3,976,921,200.33 after deducting the underwriting fee and the issuance fee (including the issuance fee) of RMB23,078,799.67. The net proceeds have been used for the investment of De Shi Ba (Yantai) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) and the investment of De Shi Ba (Yantai) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) and the investment of De Shi Ba (Yantai) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) and the investment of De Shi Ba (Yantai) Zi (22) No. 00231* (德師報(驗)字(22)第00231號).

A E N D I I E O N E O F E I O O C E E D

The Company and bidia Fengfeng Fa Ne Energy Tech Co., Ltd. (鳳陽福萊特新能源科技有限公司) (F F t N E r) and the Y G ai J Ya e e ed i a Ti-Pa S e i Ag e e m e t f he De i g t a e d S a i g A c c f P c e e d * (《募集資金專戶存儲三方監管協議》) i h he b a f d e i , BOC Jia i g B a f c h , ICBC Jia i g B a f c h a d C h i a C I T I C B a f C a i Y L i m i e d , Jia i g B a f c h (C I I C J B r) , e e c i e . The C m a f a d i b i d i a F e n g f e n g F a N e E n e r g y , h e c m m e c i a b a f a h e e h e c e e d e e a c e d a d G a i J Y a e h d j i e i e h e d e i g t a e d a i g a c c f c e e d , i c d i g h e d e i g t a e d a i g a c c f c e e d f h e C m a f c h a B O C Jia i g B a f c h (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jia i g B a f c h (1204060029000139116) a d C I T I C Jia i g B a f c h (8110801013502453544), a d h e d e i g t a e d a i g a c c f c e e d f F e n g f e n g F a N e E n e r g y i c d i g B O C Jia i g B a f c h (387081085363), ICBC Jia i g B a f c h (1204060029000139488) a d C I T I C Jia i g B a f c h (8110801013802453567).

The Company and the Y G ai J Ya e e ed i a Ti-Pa S e i Ag e e m e t f he De i g t a e d S a i g A c c f P c e e d * (《募集資金專戶存儲三方監管協議》) i h I d i a B a f C . , L d Jia i g B a f c h (I B J B r) . The C m a f , I B Jia i g B a f c h a d G a i J Y a e h d j i e i e h e d e i g t a e d a i g a c c f c e e d , a d h e d e i g t a e d a i g a c c f c e e d f h e C m a f i I B Jia i g B a f c h (358500100100959273).

As of 30 June 2022, the carrying balance of the de i g t a e d a i g a c c f c e e d f h e C m a f a R M B 1 , 4 1 8 , 5 2 7 , 5 8 0 . 1 9 i s . The e c i f i c d e i a i a f :

	RMB	
C m p m B	m t	m t
B	B	30 J 2022
The Company	BOC Jia i g B a f c h	350681066411
The Company	BOC Jia i g B a f c h	364981073081
The Company	BOC Jia i g B a f c h	383181075327
The Company	BOC Jia i g B a f c h	354581064043
The Company	ICBC Jia i g B a f c h	1204060029000139116
The Company	CITIC Jia i g B a f c h	8110801013502453544
Fengfeng Fa Ne Energy	BOC Jia i g B a f c h	387081085363
Fengfeng Fa Ne Energy	ICBC Jia i g B a f c h	1204060029000139488
Fengfeng Fa Ne Energy	CITIC Jia i g B a f c h	8110801013802453567
The Company	IB Jia i g B a f c h	358500100100959273
T a		1,418,527,580.19

III. AC AL E OF OCEED IN HE FI HALF

(I) r r m F r r t

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i J e 2020 a e e i he APPENDIX I headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i J e 2020 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m ceed f m e - b i c i a ce f A Sha e i J a a 2021 a e e i he APPENDIX II headed C m a i e Tab e f U e f P ceed f m N e - b i c I a ce f A Sha e i J a a 2021 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i Ma 2022 a e e i he APPENDIX III headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i Ma 2022 f h i c i a .

(II) I t I t m t p m t r I t m t r t

1. P ceed f P b l i c s a ce f A Sha e C e i b e C a e B d I J e 2020

O 15 J 2020, he C m a c e e d he 20 h m e e i g f he f i f h e i f he B a d, a h i c h he P a e he R e a c e m e f f he S e f - a i e d F d i e e d i he P ceed i e m e f P j e c i Ad a ce i h P ceed f m C e i b e C a e B d * (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c e i d e d a d a e d. I a a e d e a c e he e f - a i e d f d f R M B 6 8 , 4 6 5 , 0 9 2 . 0 0 i i a i e e d i he ceed i e m e f j e c a a d c i f 7 5 0 , 0 0 0 e f P V m d e c e g a j e c i h ceed f m c e i b e c a e b d . The a b e e f - a i e d f d i e e d i he ceed i e m e f j e c i ad a ce a a d i e d b D e i e T c h e T h m a C e i f i e d P b i c A c c a L L P, h i c h i e d he S e c i a A d i R e e he S a f P ceed i e m e f P j e c F d e d i Ad a ce i h S e f - a i e d F d f F a G a G C ., L d. (D e S h i B a (H e) Z i (20) N . E 0 0 3 7 0) * (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)). The a b e e a c e m e f f he e f - a i e d f d f d e d i ad a ce i h ceed f m he i a ce a c m e e d a a 30 J e 2022.

2. P ceed f N - b l i c s a ce f A Sha e I J a a 2021

A f 30 J e 2022, he C m a a d A h i F a G a d i d e h a e a d a ce i e m e f a d e a c e m e f f i e m e f j e c a i e d b e - b i c i a ce f A h a e .

A E N D I I E O N E O F E I O C E E D

() r m t p p m t L q t r p L t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e m a e t e m e t i i d i e a b a t a t i h e - a i e d c e e d .

(I) r t r D p m t N r t (I A t A t) t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did h a e j e c d e d e m e t a d d e j e c (i c d i g a e a c i i i) i h e - a i e d c e e d .

(II) B t r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e b a t c e f h e c e e d .

(III) O t r t t t r

A f 30 J e 2022, he e i h e a f e f h e c e e d f h e C m a t , A h i F a G a a d F e g a g F a N e E e g .

I . C H A N G E I N E O F C E E D F O M H E O J E C O B E I N E E D

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did c h a n g e e f c e e d f m h e j e c b e i e e d .

. O B L E M I N H E E A N D I C L O E O F H E C E E D

The e e a t i f m a i d i c e d b h e C m a t d e i a e h e i c i e f h e h f e , a c c a c , c m e e e a d i m e i e , a d h e C m a t d e i a e h e m a a g e m e t f a i g f d .

The Board of
F t G Gr p C ., Lt .

29 J 2022

A ENDI III

C m p r A- r C r t C r p r t B r m I M 2022

Unit: RMB0'000

Ne ceed	397,692.12	Ne ceed i e ed i e ea	216,037.27
Ne ceed ha cha gged i e	Ni	Acc m a ed i e ceed i e ed	216,037.27
Rai f i e ceed ha cha gged i e	Ni		

C m m t t	r t	C m m t t	A m m t t	I m m t t	A m m t t	m m t t	m m t t	I m m t t	m m t t	B t	t r	t r	t r	t r
tm t p r t	()	m m t t	A m m t t	I m m t t	A m m t t	m m t t	m m t t	I m m t t	m m t t	B t	t r	t r	t r	t r
()	()	()	()	()	()	()	()	()	()	()	()	()	()	()
()	()	()	()	()	()	()	()	()	()	()	()	()	()	()
Adci f	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N		
750,000									(Note 1)	e e e:				
a e										49,406.27				
e i n e t														
a- h i a l d														
a-high- a l a e t														
a e														
m a l f a c i l g														
j e c														
Di i b e d P V	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N		
e g e t a i f														
e f c i f														
j e c														
Adci f	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N		
15 m i i f a e									(Note 3)					
m e e f a P V														
a- h i e g a														
e c h i f i c a														
a l f m a i f														
j e c														
S e m e t a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N		
a l g c a i a														
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A				

Rea f h e f a i e g e e a d f h e i e d e (b ceed i e m e t j e c) N/A

De c i i f i g i f i c a l c h a n g e i h e j e c f e a i b i i N i g i f i c a l c h a n g e

M i a i e m e t a l d e a c e m e t f c e e d i e m e t j e c P e a e f e III (II) M i a i e m e t a l d e a c e m e t f P c e e d i e m e t

P j e c i h i e .

T e m a e e l i h m e t f a l g c a i a i h i d e c e e d Ni

NO ICE OF HE 2022 HI D EGM

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福萊特玻璃集團股份有限公司

F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t k : 6865)

NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. (he C mp) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe ce R m, 2 d F , Admi a ie B i di g, Fa Ga G C ., L d., 959 Y he R ad, Xi h Di ic , Jia i g, Zhejia g P i ce, he PRC f he e f c i de i g, a d i f h gh fi , a i g he f i g e i b a f di a e i a i dica ed. U e de fi ed he i e, ca i a sed e m ed i hi i ce ha ha e he ame me a i g a h e de fi ed i he ci c a f he C m a d a ed 20 Se embe 2022:

O DINA E OL ION

1. T c i de a d a e he e e f e i ceed .
2. T dec a e a i e im di ide d f RMB0.23 e di a Sha e (bef e a) f he i m h e d ed 30 J e 2022.

B de f he B a d f
F t G Gr oup C ., Lt .
H
Chairman

Jia i g, Zhejia g P i ce, he PRC
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

Notes:

1. The date of the Shareholders' meeting is fixed as the 2022 Third EGM, the registration members of the Company is held from 17 October 2022 (Monday) to 20 October 2022 (Thursday) (by the electronic), and the meeting will be held in person at the meeting place of the 2022 Third EGM, the meeting place will be held in the Company's headquarters of H Share, Tiesha Service Limited, 17/F, Fafa Finance Centre, 16 Hancun Road, Hangzhou (of H Share), the Company's registration office in the PRC at 1999 Yuhang Road, Xihu District, Jiaxing, Zhejiang Province, the PRC (of H Share), from 9:00 am to 4:30 pm. On Friday, 14 October 2022. H Share shareholders are invited to attend the 2022 Third EGM. The electronic data of general meeting of the Shareholders is held as the 2022 Third EGM is held in person and held in the PRC by the Company.
2. Shareholders are invited to attend the 2022 Third EGM via the internet or by attending in person.
3. The meeting will be held in person at the headquarters of the Shareholders' meeting. If the Shareholders are unable to attend in person, they may be held in person or by electronic means.