

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 October 2022							Status:	New Submis	ssion
To : Hong Kong Exchange	es and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd.									
Date Submitted:	04 November 2022									
I. Movements in Author	orised / Registered Share	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Share	S					
	•	Number o	f authorised/registere	d shares		Par value	е	Auth	orised/register	ed share capital
Balance at close of preced	ling month		450,000,000		RMB	0.25		RMB	112,500,0	
Increase / decrease (-)			0 RM			RMB				
Balance at close of the mo	onth		450,000,000 RMB 0.25 RM		RMB		112,500,000			
2. Type of shares	Ordinary shares		Class of shares	Class A	lass A Listed on SEHK (No		ote 1)	No		
Stock code	601865		Description A Shares (Shanghai Stock Exchange)							
		Number o	f authorised/registere	d shares		Par value	e	Auth	orised/register	ed share capital
Balance at close of preceding month		1,696,893,25			RMB	0.25 R		RMB	424,223,313	
Increase / decrease (-)		0			F		RMB			
Balance at close of the month		1,696,893,254			RMB	0.25 RME		RMB	424,223,313	
		Total	authorised/registered	d share ca	apital at th	ne end of the month	: RMB		536,723,3	13.5

Page 1 of 7 v 1.0.1

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preceding month		450,000,000					
Increase / decrease (-)			0				
Balance at close of the month			450,000,000				
2. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865		Description				
	1		1	ı			

Page 2 of 7 v 1.0.1

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable	e (if listed on SEHK) (Note 1)					
Particulars of share option scheme						

Page 3 of 7 v 1.0.1

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary sha	res	Class of share	6	Class A	Shares issuable to be listed of	on SEHK (Note 1)	No		
Stock code of shares issuable (if listed on SEHK) (Note 1)										
Description of the Convertible	es Currency	Amount at clo preceding m		Mov	vement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	g the ereto i	issuer ssued p	new shares of which may be oursuant thereto use of the month
1). A share Convertible Bond	ds RMB	4,0	00,000,000			4,000,000,000		0		0
Type of convertibles	Bond/Note	es								
Stock code of the Convertible (if listed on SEHK) (Note 1)	S									
Subscription/Conversion price	e RMB		100							
General Meeting approval dat (if applicable)	20 Augus	t 2021								
					Total C	C (Ordinary shares Class A):		0		
(D). Any other Agreements	or Arrangen	nents to Issue Sh	nares of the Iss	uer wl	nich are to be listed, including	Options (other than Share	Options Schemes)	Not	applical	ole
(E). Other Movements in Is	sued Share	Not applicable								
	Total in	crease / decrease	e (-) in Ordinary	shares	Class A during the month (i.e.	Total of A to E)	0			

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

V. Confirmations

Not	app	lica	ble
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.1

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1