

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited are hereby notified that, in accordance with the applicable laws, regulations and rules, the Company has filed with the Registrar of Companies a notice of the proposed general mandate to repurchase H Shares.



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(Stock code: 6865)

ANNOUNCEMENT IN RELATION
TO 2024 PROPOSED GENERAL MANDATE
TO REPURCHASE H SHARES

Reference is made to the Circular (the **Circular**) dated 4 December 2023 and hereby notified that on 22 December 2023, Flat Glass Group Co., Ltd. (the **Company**) has filed with the Registrar of Companies a notice of the proposed general mandate to repurchase H Shares of the Company. The proposed general mandate to repurchase H Shares of the Company is defined in the Circular.

On 22 December 2023, the Company held its 2023 Tenth EGM and its 2023 Tenth CA to consider and, if approved, to authorize the Board to exercise the authority of the Company (the **2023 Repurchase Mandate**), a sub-limit of the Board's authority of up to 10% of the authorized share capital of the Company (i.e. 45,000,000 H Shares).

As at the filing date of the Circular, the Company has authorized a total of 6,250,000 H Shares, amounting to 1.39% of the authorized share capital of the Company and 0.27% of the issued share capital of the Company on 22 December 2023. The closing price of the Company's H Shares on 22 December 2023 was HK\$15.24 per share. The Company's closing price on 22 December 2023 was HK\$13.66 per share. The total funds available for the repurchase of H Shares as at the filing date of the Circular were HK\$89,463,140 (excluding accrued interest). The Board is authorized to exercise the authority of the Company under the 2023 Repurchase Mandate.

The CNY buy/sell rate of HSAs is set by the CNY and SAE of the Bank of China. The Bank of China will set the SAE of the buy/sell rate of the CNY and SAE of the Bank of China (the **2024 Repurchase Mandate**). The 2024 Repurchase Mandate is as follows:

- Subsequent to the completion of the 2 and 3 buy/sell rates of the Bank of China, the Bank of China will set the SAE of the buy/sell rate of the HSAs. The HSAs will be set at the HSAs of the Bank of China (the **PRC**) of the HSAs of the Bank of China. The HSAs of the Bank of China will be set at the HSAs of the Bank of China. The HSAs of the Bank of China will be set at the HSAs of the Bank of China.
- The Bank of China will set the HSAs of the Bank of China at a rate of 10% of the HSAs of the Bank of China. The HSAs of the Bank of China will be set at the HSAs of the Bank of China. The HSAs of the Bank of China will be set at the HSAs of the Bank of China. The HSAs of the Bank of China will be set at the HSAs of the Bank of China.
- The 2024 Repurchase Mandate is as follows:
 - (i) the HSAs of the Bank of China will be set at the HSAs of the Bank of China;
 - (ii) the HSAs of the Bank of China will be set at the HSAs of the Bank of China;
 - (iii) the HSAs of the Bank of China will be set at the HSAs of the Bank of China;
 - (iv) the HSAs of the Bank of China will be set at the HSAs of the Bank of China.

The effective date of the 2024 Repurchase Mandate (K...)

4. The Board shall be composed of:

(1) seven directors, including at least two independent non-executive directors, one of whom shall be a director of the Company, and at least two directors shall be independent non-executive directors, and at least one director shall be an executive director;

(2) at least one director shall be a director of the Company, and at least one director shall be an executive director, and at least one director shall be an independent non-executive director.

Subject to the provisions of the 2024 Rules and the Memorandum and Articles of Association of the Company, the Board shall have the authority to exercise all the powers and authorities of the Company, and to do all such things as the Company may lawfully do, and to do all such things as the Company may lawfully do, and to do all such things as the Company may lawfully do.

If, during the term of the Board, the Board shall be reduced in number to less than the number of directors fixed by the Memorandum and Articles of Association, the Board shall have the authority to exercise all the powers and authorities of the Company, and to do all such things as the Company may lawfully do, and to do all such things as the Company may lawfully do.

The Board shall have the authority to exercise all the powers and authorities of the Company, and to do all such things as the Company may lawfully do, and to do all such things as the Company may lawfully do.

Accordingly, the Board shall have the authority to exercise all the powers and authorities of the Company, and to do all such things as the Company may lawfully do, and to do all such things as the Company may lawfully do.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jia, Zhen, P, ce, of PRC
26 March 2024

As a director of the Company, I hereby declare that I am not a director of the Company, and I am not a director of the Company, and I am not a director of the Company.

* For details, please refer to the relevant provisions of the 2024 Rules.